

FINANCIAL CALCULATORS

Additional Calculators

License these calculators individually — or create your own calculator package!

Category	Calculator	Description
Business	Amortizing Loan Calculator	Enter your desired payment and calculate your loan amount, or enter in the loan amount and calculate your monthly payment.
	Buy vs. Lease	Find out if you should you lease or finance your capital equipment.
	Consolidate Debt	See the effects of consolidating your credit cards, credit lines and installment debt to one simple consolidated loan.
	Credit Assessment	Assess your credit and determine what it means to you.
	Inventory Analysis	Determine how much inventory you should hold and efficient timing of your inventory orders.
	Sales Volume Breakeven Analysis	Find out how many and at what price you must sell your product to make a profit.
Credit/Debit Cards	Consolidation Loan Investment Calculator	See the results of paying off your debt and investing your payment savings.
	Credit Card Optimizer	Helps you determine the best distribution of your credit card debt.
	How Much Do You Owe?	Use this calculator as a starting point for your debt management plan.
	Roll Down Your Credit Card debt!	Applies two simple principles to paying off your credit card debt.
Investment	Annual Stock Option Grants	Project how much a series of annual stock option grants could be worth to you.
	Stock Option Calculator	Determine the value of your stock options for the next 1 - 25 years.
Loan	Debt Consolidator	See the effects of consolidating your credit cards, auto, boat and educational loans.
	Existing Loan Calculator	Analyze one of your existing loans and calculate your balance based on the number of remaining monthly payments.
	Line of Credit	Determine how big a line of credit you can receive based on the value of your home.
	Loan & Credit Line Tax Savings	Helps determine your tax savings on loans or credit lines with tax deductible interest payments.
Mortgage	Bi-weekly Payment Calculator	Compare a typical monthly payment schedule to an accelerated bi-weekly payment.
	Mortgage APR Calculator	Determine the APR of your mortgage
	Mortgage Points	Find out if you should you buy points.
	Refinance Interest Savings	See how much interest you can save if you refinance your mortgage.
	Rent vs. Buy	Determine if you should buy a home or continue to rent.
Personal Finance	Credit Assessment	Assess your credit and determine what it means to you.

Additional Calculators (continued)

Category	Calculator	Description
Retirement	403(b) Savings Calculator	If you are an employee of a non-profit tax-exempt organization a 403(b) can be one of your best tools for creating a secure retirement.
	72T Calculator	Determine your allowable 72T Distribution and how it can help fund your early retirement. (<i>IRS Rule 72T allows for penalty free early withdrawals from retirement accounts.</i>)
	Beneficiary Required Minimum Distributions	Determine your Required Minimum Distributions as a beneficiary of a retirement account.
	Regular IRA Calculator	Find out how contributing to a regular IRA can help you in your retirement.
	Required Minimum Distributions	Determine your Required Minimum Distributions as an owner of a retirement account.
	Retirement Pension Planner	Plan your retirement with a company pension, find out if you are on track, and learn how to stay there.
	Roth IRA Calculator	Compare the Roth IRA to an ordinary taxable investment.
	Social Security	Estimate how much you might receive in Social Security.
	Variable Annuity Calculator	Find out how deferring taxes through a variable annuity can help you save for retirement.
Savings	Benefit of Spending Less	See how much your budget reductions may be worth.
	Certificate of Deposit	Use this calculator to find out how much interest you can earn on a Certificate of Deposit (CD).

